

Client overview

2023 Healthcare case study (Client H)

Profile

Nonprofit health system in the United States

Solution

Implementing Probate Finder OnDemand created an automated probate identification process, and significant efficiencies within claim filing.

Situation

Reactive estate recovery strategy that was manual and inefficient, resulting in missed probated estates and the inability to file claims in a timely manner.

Benefits

- Seamless application integration
- Ease of access to warehoused probate information
- Efficiency improvement created reallocation of resources
- Strong return on investment

Results

Probate Finder OnDemand delivered the following results for their business in last 24 months:

\$3.6M

Dollars in probate claims filed

851%

Return on investment and growing

\$21.7M

Satisfied CMS search efforts to locate probate filing for claim prior to write off.

19%

Probated estate location rate.

2%

Percent of Active Inventory that is deceased

See [Probate Finder OnDemand](#) in action.

[Schedule](#) a demo with our experts or watch a video [here](#).

