Client overview 2023 Auto Case Study (Client A)





A top financial company for automotive products.



Implementing Probate Finder OnDemand created an automated probate identification process, and significant efficiencies within claim filing.

Situation

Reactive estate recovery strategy that was manual and inefficient, resulting in missed probated estates and the inability to file claims in a timely manner.



- Seamless application integration
- Ease of access to warehoused probate information
- Efficiency improvement created reallocation of resources
- Strong return on investment

Results

Probate Finder OnDemand has delivered the following results for their business within the first 7 months.

\$10.5M	448%	S	12%
Dollars in probate claims filed	Return on investment and growing	First month of settlements paid for 7+ months of service.	Probated esta location rate

See Probate Finder OnDemand in action.

<u>Schedule</u> a demo with our experts or watch a video here.



estate ate